

DENVER SOUTH

Five key industry clusters drive the Denver South economy, representing a diverse combination of businesses, occupations, and opportunities.

DENVER SOUTH INDUSTRIES	DIRECT EMPLOYMENT	COMPANIES	ONE-YEAR EMPLOYMENT GROWTH (2025)	FIVE-YEAR EMPLOYMENT GROWTH (2020-2025)	DIRECT EMPLOYMENT CONCENTRATION (2025)	AVERAGE WAGE ²
AEROSPACE AND AVIATION	10,183	200	5.4% (0.3%)	19.7% (16.3%)	4.5% (2.1%)	\$149,156
CONSTRUCTION AND ENGINEERING SERVICES	17,512	754	-.0.4% (0.9%)	14.9% (14.9%)	7.8% (2.9%)	\$126,244
FINANCIAL SERVICES	32,515	1,517	2.5% (0.2%)	-7.9% (4.3%)	14.4% (4.1%)	\$147,913
LIFE SCIENCES	5,014	264	6.0% (0.3%)	39.9% (12.6%)	2.2% (1.3%)	\$148,160
IT-SOFTWARE AND ELECTRONICS	21,567	1796	-0.5% (-0.8%)	6.9% (9.17%)	9.6% (3.5%)	\$159,976

U.S. data in ()

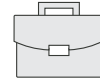
¹Totals may not sum due to rounding. ²The average wage represents the nine-county Metro Denver and Northern Colorado Region. Information compiled and provided by Development Research Partners, Inc.

AVIATION AND AEROSPACE



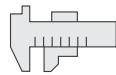
The Denver South region is home to over 10,100 employees working in over 200 companies, including headquarters for United Launch Alliance, True Anomaly, Soderm America and Boom Supersonic and major operations for York Space Systems, Safran Space and Defense, Beehive Industries, Sierra Space and Northrup Grumman. Aviation and Aerospace employment in the Denver South region increased for the twelfth consecutive year in 2025, rising 5.4% between 2024-2025.

FINANCIAL SERVICES



Financial services consist of three subclusters: banking and finance, insurance and investments. The financial services cluster in the Denver South region is the largest cluster in terms of employment, with nearly 33,000 employees in over 1500 companies. In 2024-2025 Denver South's financial services industry grew 2.5% which was almost two and a half times more than the U.S. Significant financial services companies in the region include Charles Schwab, Fidelity Investments, Empower Retirement, CoBank and world headquarters of Western Union.

CONSTRUCTION AND ENGINEERING SERVICES



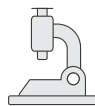
Construction and Engineering Services employment in the region is over 2 times more concentrated than the national average and has the highest concentration of engineering services employment out of the 50 largest metropolitan areas in the nation in 2025. The region is home to over 17,512 construction and engineering services workers in more than 750 companies, representing nearly 8% of the Front Range's Engineering services jobs. Major employers include Kiewit, Jacobs, Burns and McDonnell, Black & Veatch, Merrick and AECOM.

IT-SOFTWARE AND ELECTRONICS



The IT-software and electronics cluster in the region is 3 times more concentrated than the U.S. at 9.6% versus 3.5%. IT-Software and Electronics is the second largest cluster by employment with almost 22,000 employees across 1800 companies. Custom computer programming and computer systems design services comprise nearly half of the base of employment and have seen 14% growth over the past five years. Major industry players include global headquarters of Arrow Electronics, Pax8, NextWorld, and significant operations of Zoom, CSG Systems, Engrain and Oracle.

LIFE SCIENCES



Denver South's life sciences industry was the fastest growing industry over the past five years, seeing triple the U.S. growth and four times that of the Front Range. The sector employs over 5,000 across almost 300 companies including Cochlear Americas, Leiters Health, Zimmer Biomet, Allosource, Eurofins and Conmed. The region is known for contract manufacturers including Mikron Automation and TE Connectivity.

Information compiled and provided by Development Research Partners, Inc.

FOR ADDITIONAL INFORMATION VISIT WWW.DENVER-SOUTH.COM OR CONTACT:
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