Location

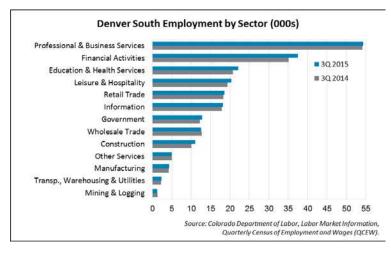
The Denver South region is Colorado's corporate capital, home of nine *Fortune* 1,000 headquarters. The region encompasses the southern I-25 corridor, stretching from I-225 on the north to Lincoln Avenue on the south. The region includes portions of the City and County of Denver (Denver Tech Center), Arapahoe County (Centennial, Greenwood Village), and Douglas County (Highlands Ranch, Lone Tree).

Eight zip codes define the Denver South region: 80111, 80112, 80124, 80126, 80129, 80130, 80134, and 80237.

Graphic: map of Metro Denver with Denver South region highlighted. Is this something that you have or that your designer can develop?

Employment Base

The Denver South region has an employment base of 220,300 workers, representing over 14 percent of total Metro Denver employment. The region's employment is highly concentrated in professional and business services, financial activities, and education and health services, representing about 52 percent of the region's total employment.



Between the third quarters of 2014 and 2015, employment in the Denver South region expanded by nearly 7,000 jobs, a 3.3 percent increase. The financial services supersector represented 35 percent of the region's employment growth, generating over 2,400 additional jobs. The sector benefited from numerous company expansions in region including Charles Schwab, Fidelity, CoBank, Redwood Trust, All State, Great-West Financial, Traveler's Indemnity, and Visa. The construction sector recorded the

region's largest percentage increase in employment over-the-year, rising 9.3 percent to over 11,000 workers. The sector represented 12.4 percent of Metro Denver's total construction jobs.

The average annual wage in the Denver South region (\$70,700) is nearly 23 percent higher than the Metro Denver average for 2015 (\$57,600). The mining and logging sector (\$125,300) pays the highest average annual wage in the region, followed by wholesale trade (\$112,300), information (\$98,800), and financial activities (\$85,500). Ten of 12 supersectors in the Denver South region have average annual wages higher than the Metro Denver average.

Industry Cluster Employment

Seven key industry clusters form the economic base of the Denver South region. These industry clusters represent a diverse combination of businesses, occupations, and opportunities.

Aerospace

The aerospace cluster directly employed 4,110 people in the Denver South region in 2015. The cluster contracted 6.4 percent between 2014 and 2015. This decline represented the loss of about 280 aerospace workers in the region due to company restructuring. Employees earned an average annual

salary of \$128,120, which was 24 percent higher than the national average. With companies that include United Launch Alliance, Sierra Nevada Corporation, UP Aerospace Inc., Surrey Satellite, and others, a number of the state's key aerospace businesses and facilities are located in the Denver South region.

Broadcasting and Telecommunications

Employment in the Denver South region's broadcasting and telecommunications cluster accounted for roughly 42 percent of all industry cluster employment in the nine-county Metro Denver and Northern Colorado region. The cluster had direct employment of 18,100 workers in 2014 and employees earned an average annual salary of \$97,700. Brand name companies such as AT&T, Comcast, DISH Network, DIRECTV, Liberty Media, Sprint, and Verizon have substantial employment in the Denver South region.

Energy

Surrounded by abundant natural resources, sound public policies, and a skilled workforce, the Denver South region is home to a growing and vibrant energy industry. The region's energy industry consists of the fossil fuels and cleantech subclusters, which include several major companies such as ARCADIS, Shell Exploration and Production, and SolarCity. The cleantech subcluster directly employed 1,470 people in the Denver South region in 2015 and employees earned an average annual salary of \$76,610. The region's fossil fuels subcluster directly employed 1,520 people in 2015 and employees earned an average annual salary of \$110,070, which was 11.6 percent higher than the national average.

Engineering Services

The Denver South region is a major hub for engineering services companies and industry activities due to its large base of scientific and technical talent, easy global access, and proximity to highly ranked engineering programs at area colleges and universities. The region is home to one of the highest concentrations of engineering services employment anywhere in the nation, with world-renowned engineering leaders such as CH2M, Merrick & Company, and URS Corporation. There were 6,590 people directly employed in the cluster in 2014 and workers earned an average annual salary of \$97,800, which was 10.5 percent higher than the national average.

Financial Services

Financial services consists of three subclusters: banking and finance, insurance, and investments. The Denver South region has a number of large financial services companies, including Charles Schwab, Oppenheimer Funds, Western Union, and Great-West Financial. In 2015, the banking and finance subcluster directly employed 10,720 workers, the insurance subcluster employed 10,500 workers, and the investments subcluster employed 9,030 workers. Banking and finance workers earned \$73,860 annually, while insurance workers earned \$69,830 annually and investments workers earned \$193,710 annually.

Healthcare and Life Sciences

The Denver South region is home to a growing cluster of innovative healthcare and life sciences companies that are changing the industry, with support from leading research institutions, scientific talent, and unique assets. The region's healthcare and life sciences cluster directly employed 17,370 workers in 2014, with workers earning an average annual salary of \$57,600. Employment growth in the region's healthcare and life sciences cluster averaged 10.9 percent per year over the past five years, compared with a 3.2 percent increase in Metro Denver.

IT-Software and Electronics

The Denver South region is characterized by its entrepreneurial ecosystem, network of collaboration, and innovation centers that lead to cross-cluster convergence. The IT-software and electronics cluster combines these regional assets to strengthen partnerships and enhance growth opportunities across multiple industries. Twenty-four percent of all IT-software and electronics employment in metro Denver is located in the Denver South region. The cluster directly employed 15,600 people in 2014 and workers earned an average annual salary of \$94,800.

Largest Employers

Denver South Region's Largest Employers					
Company Name	Product	Employment			
Comcast Corporation	Telecommunications	5,130			
Charles Schwab	Financial Services	3,200			
Great-West Financial	Insurance & Retirement Savings Services	2,670			
DISH Network	Satellite TV & Equipment	2,320			
Arrow Electronics	Electronic Component Wholesaler	1,750			
CH2M	Engineering & Architectural Services	1,650			
Western Union	Financial Services	1,600			
United Launch Alliance (ULA)	Space Launch Systems	1,540			
United Healthcare	Insurance	1,440			
Jeppesen Inc.	Aerospace	1,400			
HealthONE: Sky Ridge Medical Center	Healthcare	1,400			
Level 3 Communications	Communication & Internet Systems	1,260			
Oppenheimer Funds	Financial Services	1,090			
Catholic Health Initiatives	Health System	1,050			
Argus Event Staffing LLC	Venue Staffing Services	1,020			
Oracle	Software & Network Computer Systems	1,000			
TriZetto Corporation	Healthcare Software Solutions	1,000			
Sprint Nextel Corp.	Cellular & Wireless Phones	960			
Specialized Loan Servicing LLC	Debt Collection Services	950			
IHS, Inc.	Indexed Technical Data	950			
Visa Debit Processing Services	Business & Transaction Processing	910			
AECOM	Engineering & Construction Services	910			
EchoStar Corporation	Satellite TV & Equipment	830			
IBM Corporation	Computer Systems & Services	740			
Jackson National Life Insurance Company	Investment Advice & Account Management	720			

Source: Development Research Partners, May 2016.

Entrepreneurship

As the eighth most innovative state in the country according to Bloomberg, Colorado is recognized as a state that supports research, invention, and technological advancement. The state's expanding entrepreneurial community, increased start-up activity, and highly educated workforce make Colorado an attractive location for business. In 2015, Investopedia ranked Denver as the fourth-best city to become an entrepreneur for its attractive financing options and low business costs and the Kauffman Foundation found Colorado as the fifth-most entrepreneurial state in 2015. Denver also ranked as the fourth best city for young entrepreneurs and the 13th best city for recent college graduates to launch a career.

The Denver South region offers entrepreneur's access to the Innovation Pavilion, an innovation hub where productive collisions lead to creative solutions. The center was designed to serve all entrepreneurs, from established companies to emerging startups, to develop creative solutions in a collaborative environment. The facility offers flexible workspaces including growth suites, individual

offices, coworking space, expandable bullpens, and access to conference rooms. The program includes 85 mentors in the advisory network, ranging from domain experts and serial entrepreneurs to sales, operations, finance, and growth strategists. The Innovation Pavilion connects entrepreneurs with corporate partners, funding, education and training, and 500 annual events.

Tax Rates

Corporate Income Tax

Colorado's low corporate income tax rate of 4.63 percent and single-factor apportionment system contribute to the state's business friendly environment. The Tax Foundation ranks Colorado's corporate tax structure 15th best in the nation.

Personal Income Tax

Colorado residents pay a flat 4.63 percent of their federal taxable income in state income tax.

Sales & Use Tax

Sales tax rates in the Denver South region - including all state, local, and special district rates –range from 3.25 percent in unincorporated areas of Arapahoe County to 7.65 percent in the City and County of Denver. Much of the Denver South region has sales and use tax rates below the Metro Denver average of 7.18 percent.

District	Rate	Combined Rate ¹
Colorado	2.9%	
Arapahoe County	0.25%	3.25% / 4.25%
Centennial	2.5%	6.75%
Greenwood Village	3.0%	7.25%
City & County of Denver	3.65% / 4.0% ²	7.65% / 8.0% ²
Douglas County	1.0%	4.0% / 5.5%
Lone Tree	1.8125%	6.8125%
Special Districts		
Regional Transportation District (RTD)	1.00%	
Scientific & Cultural Facilities District	0.10%	
Lincoln Station Local Improvement District	0.50%	
Metro Denver Average Rate		7.18%

Property Tax

In Colorado, property tax is levied on real and personal

Source: Colorado Department of Revenue.

property based on its assessed value and the local tax districts providing services to the area. Commercial and industrial property is assessed at 29 percent of its actual value and residential property at 7.96 percent. The mill levy is the tax on each \$1,000 of assessed value for the property (actual value x assessment rate / \$1,000 x mill levy). The average levy including all tax districts in the Denver South region ranges from 82.324 in the City and County of Denver to 96.009 in Arapahoe County and 98.806 in Douglas County.

Occupational Privilege Tax

Businesses and employees in the City and County of Denver and Greenwood Village pay occupational privilege tax. In the City and County of Denver, the rate for employers is \$4.00 per month for each employee. Employees pay \$5.75 per month. Employers and employees in Greenwood Village each pay \$2.00 per month, for a total of \$4.00 per month.

Commercial Real Estate

Office

The Denver South region contained nearly 24 percent of the office space in Metro Denver during the first quarter of 2016. With 42.2 million square feet of office space, the region has a robust office market with an average lease rate of \$24.50 per square foot, a value that tracks closely with the Metro Denver average.

Between the first quarters of 2015 and 2016, about 630,000 square feet of office space was added in the Denver South region. New office developments that are currently under construction or have been completed in the past year include 211,880 square feet of office space at INOVA Dry Creek, the 300,000 square foot Granite Place at Village Center DTC, and 318,000 square feet at One Belleview Station.

Regional Business Parks							
Belleview Station	Highlands Ranch						
Centennial Airport Center	Inverness Business Park						
Centennial East Corporate Center	Lincoln Executive Center						
Centennial InterPort	Meridian International Business Center						
Cherry Creek Centre	Panorama Corporate Center						
Compark Business Campus	Park Meadows Corporate Center						
Concord Business Center	ParkRidge Corporate Center						
Denver Technology Center (DTC)	Rampart Business Center						
Dove Valley Business Park	RidgeGate						
Fiddlers Green Business Park	Southfield Park						
Greenwood Plaza	Southgate Corporate Center						
Highfield Business Park	Stonegate Business Park						
Highland Park							

Industrial

The Denver South region has 8 million square feet of industrial space. The direct vacancy rate is 3 percent, down 2.4 percentage points from the same time the previous year. This was the largest decline in vacancy over-the-year of the four market types for Denver South. The average lease rate of \$8.50 per square foot was \$1.07 higher than the Metro Denver average. The market added 100,000 square feet of additional industrial space between the first quarters of 2015 and 2016.

Flex

Denver South direct vacancy rates declined in the flex market during the first quarter 2016, falling 1.2 percentage points over-the-year to 7.6 percent. Average lease rates for the region's 8.1 million square feet of flex space increased 9.2 percent over-the-year to \$11.17 per square foot. While the region's vacancy rate tracked with Metro Denver's rate, the average lease rate for Denver South flex space was \$0.50 higher than the Metro Denver average.

Source: Denver South Economic Development Partnership.

Denver South Region Commercial vacancy and Lease Rates by Property Type										
		Offi	Office		Industrial		Flex		Retail	
		DSEDP	Metro	DSEDP	Metro	DSEDP	Metro	DSEDP	Metro	
		Region	Denver	Region	Denver	Region	Denver	Region	Denver	
Total Existing Square	1Q 2016	42.2	177.6	8.0	206.6	8.1	42.1	18.5	162.4	
Footage	1Q 2015	41.6	175.3	7.9	205.5	8.1	41.7	18.2	161.1	
Direct Vacancy Rate	1Q 2016	10.5%	9.4%	3.0%	3.0%	7.6%	7.6%	2.8%	4.8%	
Direct vacancy hate	1Q 2015	11.0%	10.0%	5.4%	3.0%	8.8%	7.8%	2.9%	5.0%	
Avg Lease Rate	1Q 2016	\$24.50	\$24.68	\$8.50	\$7.43	\$11.17	\$10.67	\$19.08	\$16.21	
(per sq. ft.)	1Q 2015	\$23.40	\$23.56	\$8.47	\$6.39	\$10.23	\$9.98	\$18.54	\$15.79	

Denver South Region Commercial Vacancy and Lease Rates by Property Type

Note: Vacancy rate and average lease rate are for direct space only (excludes sublet space). Industrial and retail lease rates are triple-net. Source: CoStar Realty Information, Inc.

Retail

Retail vacancy rates in the Denver South region continued to record historic lows through the beginning of 2016, with first quarter vacancy at 2.8 percent. The Denver South vacancy rate for retail space has remained below the Metro Denver level since at least the beginning of 2006. With a lower than average retail vacancy rate, the average retail lease rate in the Denver South region for the first quarter was \$19.08 per square foot, compared with \$16.21 in Metro Denver.

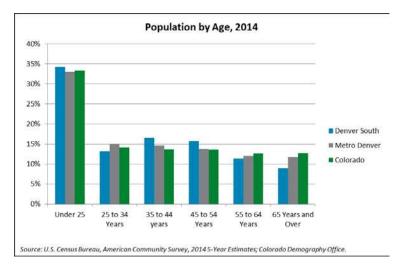
Transportation

Business development and expansion in the Denver South region is supported by access to national and global business hubs through a strong transportation infrastructure. The region is served by I-25 and E-470, giving residents and workers easy access to Denver International Airport (DEN) and downtown Denver. DEN is within four hours flying time of every North American city with a population of 1 million or more and offers nonstop service to 170 domestic destinations and 20 international destinations. Businesses and residents also have access to Regional Transportation Districts E and F light rail lines connecting the Denver South region to the rest of the metro area and DEN with six light rail stations, numerous bus connections, bike storage, and call and ride services. The R Line, providing service along I-225, will be opening in winter 2016.

Conveniently located in the heart of the Denver South region, Centennial Airport is the premier reliever and business airport in the state. The airport has four fixed-based operator concierge services, a fully staffed 24/7 FAA Air Traffic Control Tower and on-demand U.S. Customs clearances, and gateway service to Ronald Reagan Washington National Airport. Services such as Flight for Life, law enforcement, medical flights, flight schools, and aircraft maintenance services are based at the airport. Centennial Airport generates more than \$1.3 billion for the greater Metro Denver region annually, the highest among the state's general aviation airports.

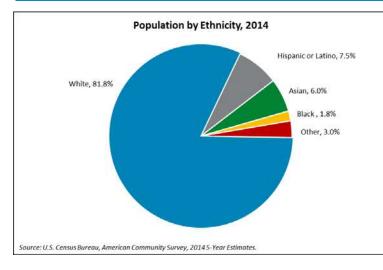
The Denver South Transportation Management Association serves as an advocate for infrastructure project funding and encourages the expansion of affordable and convenient multi-modal transportation systems. The group is a coalition of local governments, the Centennial Airport, the Southeast Public Improvement Metropolitan District, and the business community. The association is designed to promote working relationships among partners to identify and develop transportation solutions that enhance mobility, drive economic development, and promote the image within the south I-25 Corridor.

Population



There are approximately 255,400 people living in the Denver South region. The Denver South population grew 6.3 percent between 2011 and 2014, while Metro Denver's population grew at a slower pace of 5.7 percent. There were nearly 15,100 new residents in the region during the period, representing 9.2 percent of the new resident population in Metro Denver. The City and County of Denver and Douglas County also reported strong population growth between 2011 and 2014, increasing 7 percent





and 7.6 percent, respectively. Lone Tree (+20 percent) and Greenwood Village (+8.7 percent) also posted significant population growth during the period.

Young, working age residents characterize the Denver South region. The Denver South region has a higher proportion of people from 35 to 54 years of age than in Metro Denver and Colorado, representing nearly onethird of the population. The region also has fewer people in retirement age. About 9 percent of people in the

Denver South region are 65 years and over, compared with 11.7 percent in Metro Denver and 12.7 percent in Colorado.

The Denver South region's population is 82 percent white and 18 percent minority. While the Denver South region's largest minority group overall is Hispanic or Latino (7.5 percent), African Americans represent 9.5 percent of the Denver Tech Center zip code population and Asians represent 9.2 percent

Median Household Income, 2014						
(2014 Inflation-Adjusted Dollars)						
Area/Zip Code	Area Description	Median Income				
80111	Centennial, Greenwood Village	\$92,100				
80112	Centennial, Greenwood Village	\$83,100				
80124	Lone Tree	\$100,400				
80126	Highlands Ranch	\$114,100				
80129	Highlands Ranch	\$105,400				
80130	Highlands Ranch	\$107,200				
80134	Lone Tree, Parker	\$101,400				
80237	Denver Tech Center	\$61,900				
Metro Den	ver*	\$64,200				
Colorado		\$59 <i>,</i> 400				

Source: U.S. Census Bureau, American Community Survey, 2014 5-Year Estimates.

*The median for Metro Denver is for the Denver-Aurora-Lakewood MSA. of the population in one of the Centennial zip codes.

Household Income

About 77 percent of the households in the Denver South region are in zip codes where the median household income exceeds \$90,000. Denver South areas in Highlands Ranch and Lone Tree have median household incomes that exceed \$100,000. Median household incomes in the Denver South region range from \$61,900 in the Denver Tech Center zip code to \$114,100 in one of the Highlands Ranch zip codes. The region's median household incomes are well above the median in Metro Denver (\$64,200) and in Colorado (\$59,400).

Education

The Denver South region's population is highly educated, as nearly 98 percent of the population 25 years and over has a high school degree or higher.

Over 60 percent of the population has a bachelor's degree or higher compared with 43 percent in Metro Denver and 38 percent in Colorado. A large percentage of the Denver South population has graduate or higher level degrees, about 21 percent.

There are many high quality educational opportunities in the Denver South region. Three of Metro Denver's largest K-12 school districts serve the Denver South region including the Cherry Creek School District, Douglas County School District, and Denver Public Schools. The Cherry Creek School District and the Douglas County School District have among the highest high school graduation rates of the 19 school

districts in the metro area. Douglas County ranked third with a 90 percent graduation rate and Cherry Creek ranked fifth with 87.2 percent.

The Denver South region is in close proximity to the metro area's nationally ranked universities such as the University of Denver, University of Colorado Denver and Anschutz Medical Campus, and the Colorado School of Mines. The University of Colorado also offers a number of courses at the recently opened Liniger Building at CU South Denver. Several community colleges serve businesses and residents of the Denver South region such as Arapahoe Community College in Littleton, Community College of Aurora, and Community College of Denver.

K-12 Education Statistics, 2014-2015							
	Cherry Creek School District	Douglas County School District	Denver Public Schools				
Enrollment	54,695	66,896	90,234				
Number of Schools	64	90	197				
Pupil/Teacher Ratio	18.0	20.0	15.0				
Dropout Rate (grades 7-12) ¹	1.4%	0.8%	4.6%				
Graduation Rate	87.2%	89.9%	64.8%				
Completion Rate	88.3%	90.9%	66.9%				

¹Includes alternative schools. Dropout figures could include students who have left to attend school at home, outside of the state or country, or at a private institution. These students are included in the dropout count when specific documentation of the school change is not provided.

Source: Colorado Department of Education.

Housing

The Denver South region offers a variety of housing choices, from convenient apartment living on the light rail line to award-winning master-planned communities. The housing market in the Denver South region has reported strong growth over the last few years. Sales of existing condominiums and townhomes were up 14 percent between the fourth quarters of 2014 and 2015, with the average sales price increasing 15.8 percent over-the-year to \$291,770. The average sales price of a condominium or townhome in the Denver South region was 25 percent higher than the Metro Denver average (\$233,500) during the fourth quarter of 2015.

Single-family detached home sales increased 20.1 percent between the fourth quarters of 2014 and 2015, comparted with a 2.3 percent increase in Metro Denver. The average sales price in the Denver South Region increased 9.2 percent over-the-year to \$469,300. The average sales price of a single-family detached home in the Denver South region was 18.7 percent higher than the Metro Denver average (\$395,300) during the fourth quarter of 2015.

			-0-7				
	Condom	iniums/To	wnhouse	Single-Family Detached			
	4Q 2015	4Q 2014	Yr/Yr % Ch	4Q 2015	4Q 2014	Yr/Yr % Ch	
Total Homes Sold	427	374	14.2%	1,035	862	20.1%	
Average Sales Price	\$291,768	\$251,930	15.8%	\$469,306	\$429,749	9.2%	
Average Sales Price per Sg. Et *	\$204	\$178	14.6%	\$205	\$189	8 5%	

Existing Homes Sales in the Denver South Region, Fourth Quarter 2015

Note: Data could include a small number of new home sales.

*Excludes homes where total square footage was not reported.

Source: Colorado Comps.

Monthly apartment rent currently ranges from \$997 per month for an efficiency in the Denver Tech Center area to \$1,996 for a three-bedroom unit in northern Douglas County.

Average Monthly Apartment Rents in the Denver South Region, First Quarter 2016						5	
			2 Bed	2 Bed			
County/Market Area	Efficency	1 Bed	1 Bath	2 Bath	3 Bed	Other	All
Arapahoe County - South	\$1,277	\$1,209	\$1,256	\$1,586	\$1,973		\$1,387
Arapahoe County - Southeast	\$1,126	\$1,304	\$1,512	\$1,618	\$1,895	\$2,426	\$1,478
Denver County - Far Southeast	\$997	\$1 <i>,</i> 080	\$1,110	\$1,473	\$1,968	\$1,469	\$1,197
Douglas County - North	\$1,110	\$1,314	\$1,419	\$1,681	\$1,996	\$2,169	\$1,507
Metro Denver	\$1,047	\$1,170	\$1,236	\$1,543	\$1,841	\$1,476	\$1,315

Source: Denver Metro Apartment Vacancy and Rent Survey.

Cost of Living

The Metro Denver region's cost of living is about 9.6 percent higher than the national average. The metro area has a much lower cost of living than many other large cities in the United States such as San Francisco, Seattle, and Portland. The most expensive component of the Metro Denver cost of living is housing, which was 30.2 percent above the 2015 national average. However, Metro Denver area residents enjoy lower than average grocery, utility, and transportation prices, falling 0.8 percent, 5.5 percent, and 1.6 percent below the national average, respectively.

Selected Metros, 2015 Annual Average							
Location	Composite Index	Grocery	Housing	Utilities	Transportation	Healthcare	Goods and Services
Atlanta, GA	99.9	103.7	97.4	93.5	105.0	101.4	100.5
Austin, TX	96.0	84.2	90.3	101.5	97.7	103.5	102.2
Boston, MA	144.3	105.0	193.7	151.7	110.0	130.4	129.2
Chicago, IL	116.2	116.7	135.7	104.2	114.5	99.1	106.0
Dallas, TX	96.1	100.9	76.1	99.4	99.2	101.9	108.4
Denver, CO	109.6	99.2	130.2	94.5	98.4	107.7	105.0
Houston, TX	98.2	85.6	105.2	97.1	91.0	91.4	100.9
Las Vegas, NV	108.2	119.1	105.4	92.5	118.8	105.2	107.8
Los Angeles, CA	140.3	106.3	213.3	115.6	132.7	109.3	106.1
Miami-Dade County, FL	112.3	108.6	129.6	96.7	112.7	105.0	104.9
Oakland, CA	147.0	128.5	227.2	106.4	124.7	114.3	110.6
Phoenix, AZ	95.9	98.5	94.8	96.6	100.0	97.2	94.0
Portland, OR	129.5	115.5	166.8	83.5	119.0	110.5	123.9
Raleigh, NC	90.5	102.3	72.4	98.0	89.6	99.6	97.9
Salt Lake City, UT	96.4	96.1	93.6	83.7	111.0	92.2	98.5
San Diego, CA	144.8	108.8	230.6	123.1	129.1	110.6	102.8
San Francisco, CA	176.4	127.9	319.4	108.2	132.0	118.1	118.3
Seattle, WA	140.3	124.6	183.9	107.7	121.1	120.5	128.9
St. Louis, MO-IL	92.5	104.6	72.0	116.5	98.7	99.8	94.4
Washington, DC	146.8	111.9	245.8	96.2	114.2	94.2	110.4

Cost of Living Index

Note: National average index = 100.

Source: The Council for Community and Economic Research, 2015 Annual Average.

Recreation/Entertainment

The Denver South region offers numerous recreational opportunities and cultural attractions. Arts and culture is a priority for Metro Denver. More than 270 arts and culture organizations are supported by the region's Scientific and Cultural Facilities District (SCFD). The voter-approved sales tax district generated over \$52 million for arts and culture in 2014.

From performing arts and sports venues to beautiful parks and trail systems, the Denver South region has something for everyone. The Denver South region has several public and private golf courses,

proximity to four state parks, and some of the best shopping in Metro Denver. The Lone Tree Arts Center produces their own theatrical shows, as well as hosting those of premier Colorado performing arts companies. The Wildlife Experience, a wildlife art and natural history museum, houses 151,000 square feet of dioramas, wildlife art, and a state-of-the-art theater.

Cultural Attractions	and Recreational Opportunities
Attraction	Location
Broncos Training Facility	Centennial, Colorado
Family Sports Ice Arena	Centennial, Colorado
Fiddler's Green Amphitheatre	Englewood, Colorado
Lone Tree Arts Center	Lone Tree, Colorado
Parker Recreational Center	Parker, Colorado
Spring Gulch Equestrian Area	Highlands Ranch, Colorado
The Wildlife Experience	Parker, Colorado
Trails Recreation Center	Centennial, Colorado
Shopping	
Park Meadows Retail Resort	Lone Tree, Colorado
Outdoors	
Castlewood Canyon State Park	Douglas County, Colorado
Chatfield State Park	Douglas and Jefferson Counties, Colorado
Cherry Creek State Park	Arapahoe County, Colorado
Roxborough State Park	Douglas County, Colorado
Golf Courses	
Private	
Black Bear Golf Club	Parker, Colorado
Colorado Golf Club	Parker, Colorado
Inverness Golf Club	Englewood, Colorado
Meridian Golf Club	Englewood, Colorado
The Club at Pradera	Parker, Colorado
The Pinery Country Club	Parker, Colorado
Public	
Highlands Ranch Golf Club	Highlands Ranch, Colorado
Lone Tree Golf Club and Hotel	Lone Tree, Colorado